

UKG TeleStaff Cloud for Corrections

Sample Reports



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Introduction

The UKG TeleStaff™ Cloud solution provides many standard reports, allowing your users to quickly obtain and analyze the data they need. UKG TeleStaff Cloud uses the familiar environment of Microsoft Excel®. Users can take advantage of all Excel features and functions, such as aggregate functions, pivot tables, formatting, increased report font size, and more.

Accruals Report

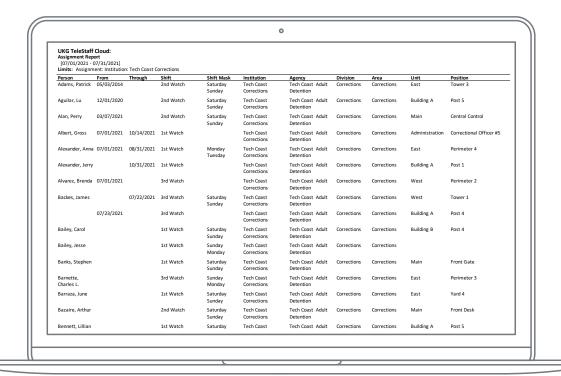
The Accruals Report displays all employee names, with the organization-defined accrual codes showing each employee's balance, earned/remaining hours, and taken/in-period hours.

	UKG TeleStaff Cloud		
	Accruals Report [01/01/2015 - 12/31/2015] Effective	Date: [12/31/2015]	
	Limits: Institution: Corrections		
	Accrual Group: 1		
Accrual Group N	Number 1	Remaining	In Period
Adams, Patrick	VAA - Vacation Accrual	10	100.00
Adams, Patrick	V - Vacation	44.00	-56.00
Adams, Patrick	VA - Vacation - Available	44.00	
Adams, Patrick	VAB - Vacation Bidd	44.00	
Aguilar, Lewis	VAA - Vacation Accrual		155.60
Aguilar, Lewis	V - Vacation	115.60	
Aguilar, Lewis	VA - Vacation - Available	115.60	
Aguilar, Lewis	VAB - Vacation Bidd	115.60	-16.00
Alan, Perry	VAA - Vacation Accrual		150.00
Alan, Perry	V - Vacation	150.00	
Alan, Perry	VA - Vacation - Available	150.00	
Alan, Perry	VAB - Vacation Bidd	150.00	
Alba, Jose	VAA - Vacation Accrual		261.50
Alba, Jose	V - Vacation	261.50	
Alba, Jose	VA - Vacation - Available	261.50	
Alba, Jose	VAB - Vacation Bidd	261.50	
Albert, Gross	VAA - Vacation Accrual		368.70
Albert, Gross	V - Vacation	368.70	
Albert, Gross	VA - Vacation - Available	368.70	

- Provides timely and easy access to data on those employees with accrued time
- Warns administrators that an employee has the time available before the person requests leave
- Can be filtered by date range, rank, shift, and individual employee
- Includes common accrual codes: vacation, sick leave, and compensatory overtime
- May be printed, faxed, or exported in Excel-supported formats

Assignment Report

The Assignment Report provides assignment information for personnel. This report can be very useful when you feel personnel may be out of place on the Roster, which is usually the case when initially building the Roster in implementation and/or when adding more organizations and personnel assignments.



- Details the requested assignment, including from and through dates, shift/shift mask, and organizational description from agency to position
- Features filterable records to display records for one person or many people, and show, agency, division/region, area, station, unit, and position
- Supports user-defined from and through dates
- Provides an insightful reference of past, current, and future assignments within the application
- Offers the ability to create a custom Assignment Report with business intelligence reporting tools (BIRT)
- May be printed, emailed, or exported in Excel-supported formats

Audit History Report

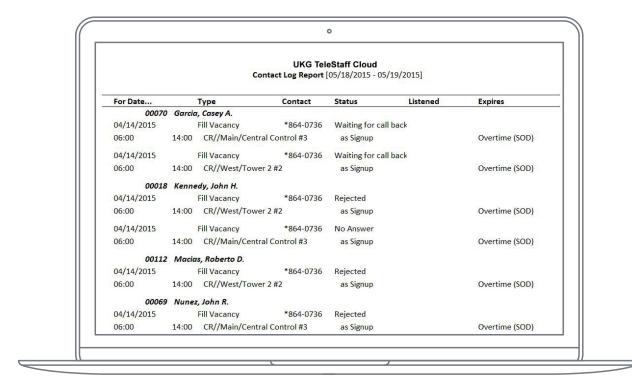
The Audit History Report enables you to track changes to records in UKG TeleStaff Cloud.

		UKG TeleStaff Clo History Report [05/1		
Person	Date/Time	Target	Туре	Description
Aguilar, Lewis	05/19/2015 18:18:09	Work Code	Rename	Bereavement Leave-
	05/19/2015 18:18:09	Work Code	Update	Bereavement Leave(BL)
Person Aguilar, Lewis Salazar, Clyde	05/19/2015 18:17:42	Staffing Record	Update	Edit Update
	05/19/2015 18:17:20	Staffing Record	Insert	Tower 1 #1 < Move Up> Yard 2 #4
Salazar, Clyde	05/19/2015 18:16:50	Person Profiles	Update	Aguilar, Lewis (Trans)
	05/19/2015 13:16:39	Staffing Record	Insert	Edit Insert
	05/19/2015 13:16:20	Staffing Record	Insert	Edit Insert
	05/19/2015 13:13:11	Pay Information	Update	Pay Info 1
	05/19/2015 13:11:15	Person Profiles	Update	Meyer, Denise
	05/19/2015 13:11:15	Person Profiles	Update	West, Louie
	05/19/2015 13:11:15	Person Profiles	Update	Harper, Janice
	05/19/2015 13:11:15	Person Profiles	Update	Howard, Martha
	05/19/2015 13:11:15	Person Profiles	Update	Ashley, Mitchell
	05/19/2015 13:11:15	Person Profiles	Update	Chapman, Debbie (F/Trans)
	05/19/2015 13:11:15	Person Profiles	Update	Stanley, William
	05/19/2015 13:11:15	Person Profiles	Update	Ellis, Eugene
	05/19/2015 13:11:15	Person Profiles	Update	Dean, Carolyn
	05/19/2015 13:11:15	Person Profiles	Update	Ruiz, Martin
	05/19/2015 13:11:15	Person Profiles	Update	Woods, David

- Displays the name of the person who made the changes
- Lists the types and times of changes made
- Displays what area of UKG TeleStaff Cloud was modified or affected
- Provides the type of change that was made and a description of where the change occurred, including a summary of the changes
- May be printed, faxed, or exported in Excel-supported formats

Contact Log Report

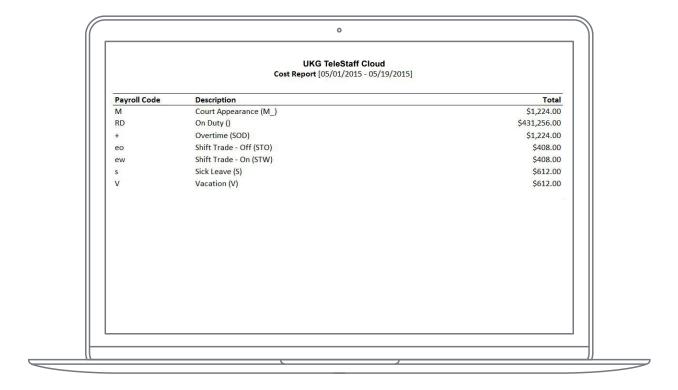
The Contact Log Report displays all the attempts that were made to contact staff members during a given date range.



- Includes an extensive list of why a staff member was contacted, by whom, and the outcome of each contact
- Shows all forms of contact opportunity, notification, message, and alarm in this window
- May be printed, faxed, or exported in Excel-supported formats

Cost Report

The Cost Report displays the estimated total costs associated with each work code used over a given date range.



Features and benefits:

- Displays the financial impact of any code in the organization
- Shows date in any date range, and can be further isolated by employee rank
- Defines data by area, region, person, unit, position, rank, shift, or work code
- Enhances budget preparation, and forecasts organizational costs based on historical patterns
- Calculates estimated costs by multiplying the work code rate by the number of hours used by the wage of the employee
- May be printed, faxed, or exported in Excel-supported formats

The Cost Report represents an approximate cost associated with work codes and is not intended for use in payroll reporting.

Exceptions Report

The Exceptions Report identifies work exceptions on a day-by-day basis for the staffing activity.

		Exceptions Rep	G TeleStaff Clou ort [05/01/2015 - 0 ayroll Information	5/19/2015]	
05/14/2	015			Total	
S		Sick Leave (S)		8.00	
	9981233	Chapman, Debbie (F/Trans)	CORR	8.00	
05/15/2	015			Total	
eo		Shift Trade - Off (STO)		8.00	
	9981172	Bailey, Jesse	CORR	8.00	
ew		Shift Trade - On (STW)		8.00	
	9981131	Adams, Patrick	CORR	8.00	STO - Bailey, Jesse
s		Sick Leave (S)		8.00	
	2000011	Ferguson, Timothy L.	CORR	8.00	
05/15/2	015			Total	
M		Court Appearance (M_)		24.00	
	9981213	Carr, Jeremy (CR/DR/GR/K-9/SP/SWAT	CORR	24.00	
N		Non-Working Day (N)		8.00	
	9981188	Ellis, Timothy	CORR	8.00	

- Details events that cause exceptions, and tracks total exception work code hours
- Supports reasons why overtime was required in specific situations
- Sorts data by shift, rank, or individual employee over any date range
- Isolates and shows data by district, person, unit, rank, shift, and work code
- Identifies which condition caused the need for the work exception for example, sick leave, holiday, etc.
- Provides a list of all staff members using a specific pay code on a specific day and how many hours each used
- May be printed, faxed, or exported in Excel-supported formats

Expirations Report

The Expirations Report tracks specialty expiration dates and displays other types of expiring activities and documents, such as physical exams and driver's licenses.

	Expirations Report [05/19/2015 - 12/31/2015]		
Description	Person	ID	Date
Police Field Training Officer (FTO)	Carrera, Jessie (F/FTO/GR/K-9/T/Trans)	00198	12/01/2015
Police Special Weapons And Tactics	Carr, Jeremy (CR/DR/GR/K-9/SP/SWAT/VT)	9981213	12/01/2015
Drug Recognition (DR)	Carr, Jeremy (CR/DR/GR/K-9/SP/SWAT/VT)	9981213	12/01/2015
Fire SWAT (F SWAT)	Garcia, Ben (F SWAT)	00142	11/30/2015
Gang Recognition (GR)	Carrera, Jessie (F/FTO/GR/K-9/T/Trans)	00198	08/12/2015
Police Canine Unit (K-9)	Carr, Jeremy (CR/DR/GR/K-9/SP/SWAT/VT)	9981213	08/12/2015
Gang Recognition (GR)	Carr, Jeremy (CR/DR/GR/K-9/SP/SWAT/VT)	9981213	08/12/2015
Transport (Trans)	Aguilar, Lewis (Trans)	00186	08/01/2015
Police Canine Unit (K-9)	Carrera, Jessie (F/FTO/GR/K-9/T/Trans)	00198	07/01/2015

- Displays all specialties entered in UKG TeleStaff Cloud, showing the employee they are assigned to and renewal or expiration dates
- Allows unlimited specialty fields, enhancing a department's ability to track performance evaluations and yearly physicals
- Warns administrators that an employee may become ineligible for a position if a certification is not renewed
- Can also be used in conjunction with the telephone-based message delivery system to notify employees
- Assists training divisions by helping determine which training sessions would be most valuable
- Provides timely and easy access to those employees whose certification(s) will expire
- Filters by date range, ranks, shift, and individual employee
- May be printed, faxed, or exported in Excel-supported formats

FLSA Report

The FLSA Report displays a total of FLSA hours for each staff member.

		FLSA Report [0	TeleStaff Clor 14/20/2015 - 05 17roll Informatio	/18/201	5]	
89	Person		Hours	Code	Description	
9981131	Adams, Patrick	CORR	66.00	FLSA	\$2,524.50	
			168.00	RD	On Duty	
			48.00	+	Overtime (SOD)	
			8.00	ew	Shift Trade - On (STW)	
			224.00	20		
2000186	Aguilar, Lewis	CORR (*Tran	18.00	FLSA	\$688.50	
			168.00	RD	On Duty	
			168.00			
9981204	Alan, Perry	CORR	18.00	FLSA	\$688.50	
			168.00	RD	On Duty	
			168.00	-3		
9981178	Alexander, Anna	CORR	10.00	FLSA	\$382.50	
			160.00	RD	On Duty	

- Displays work codes and descriptions
- Provides a total number of hours worked over a targeted date range
- May be printed, faxed, or exported in Excel-supported formats

Logging Bucket Report

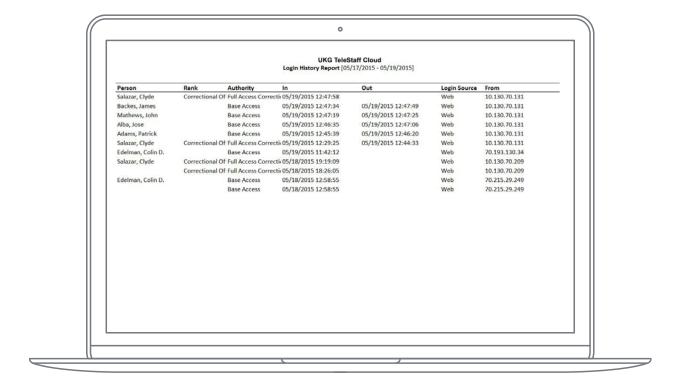
The Logging Bucket Report displays logging bucket totals. To populate the columns, advanced configuration of rules, logging buckets, and work codes are required. The report is used to view total hours per person for the selected time period. The Logging Bucket Report is ordered by person. Logging totals display depending on your configuration such as Logging Bucket Dates rule, Logging Bucket Numbers rule, and Logging Bucket behaviors, bucket from and through periods, and more.

UKG TeleStaff Clou Logging Bucket Rep [07/20/2021]	port												
Limits:	ogging Bucke Bucket	Period Start	Period End		Count	Offer Date 1	Offer Date 2	Offer Date 3	Offer Date 4	Date Created	Offer Count	Offer Moment	Warni
Albers, Ronald C.	Schedule Overtime Bucket	01/01/2021	01/01/2022	10	1	05/28/2021				05/28/2021 11:22:13	2	May 28, 2021, 11:22 AM	0
Amende, Paul	Schedule Overtime Bucket	01/01/2021	01/01/2022	22.5	1	05/23/2021				05/23/2021 20:37:08	1	May 23, 2021, 8:37 PM	0
Andrews, Sean	Schedule Overtime Bucket	01/01/2021	01/01/2022	9	1	07/02/2021				07/01/2021 13:45:36	1	Jul 1, 2021, 1:45 PM	0
Avina, Kenneth M.	Schedule Overtime Bucket	01/01/2021	01/01/2022	24	1	03/26/2021				03/26/2021 11:01:25	2	Apr 30, 2021, 3:44 PM	0
Banks, Theresa	Schedule Overtime Bucket	01/01/2021	01/01/2022								1	May 3, 2021, 1:11 PM	0
Barnard, William	Schedule Overtime Bucket	01/01/2021	01/01/2022	9	1	07/02/2021				07/01/2021 13:45:53	1	Jul 1, 2021, 1:45 PM	0
Black, Mark L.	Schedule Overtime Bucket	01/01/2021	01/01/2022								2	May 5, 2021, 12:26 PM	0
Brown, Lyle	Schedule Overtime Bucket	01/01/2021	01/01/2022								1	May 3, 2021, 1:11 PM	0
Brown, Thomas	Schedule Overtime Bucket	01/01/2021	01/01/2022	46	2	06/13/2021	05/23/2021			06/14/2021 15:40:10	2	Jun 14, 2021, 3:40 PM	0
Carr, Jessica	Schedule Overtime Bucket	01/01/2021	01/01/2022	12	1	04/21/2021				04/23/2021 08:59:41			0

- Displays configured logging bucket variables for a defined employee, logging bucket period, or multiple periods
- Report is useful for gauging the current or historical consumption of hours, such as overtime or acting-out-ofclass hours
- Report can be filtered by person(s) and/or logging bucket
- Offers the ability to create a custom Logging Bucket Report with BIRT
- May be printed, emailed, or exported in Excel-supported formats

Login History Report

The Login History Report allows managers to track who logged in to UKG TeleStaff Cloud during a given date range.



- Provides the name of the person who logged in, including the person's authority
- Displays how the person logged in to UKG TeleStaff Cloud
- Details when the person logged in and logged out
- May be printed, faxed, or exported in Excel-supported formats

Multiday Roster Report

The Multiday Roster Report shows who is or is not working for a date range in a cross-tabulation-style report.

Multiday Rost	ter Report							
[03/01/2017 -	- 03/31/2017]							
Limits: Multida	ay Roster: Institu	tion: Corrections						
		CalendarDate	3/1	3/2	3/3	3/4	3/5	3/
Corrections	Correctional	Ferguson, Timothy L.	RD	RD	RD			R
	CalendarDate 3/1 3/2 3/3 3/4 3/5	R						
	Second S	R						
	Officer Macias, Roberto D. RD Edelman, Colin D. RD Scovel, John W. RD Forrester, Luis B. RD Perez, Marie (F) RD Dasher, Kirk RD Garcia, Ben RD	RD	RD			R		
		Forrester, Luis B.	RD	RD	RD	RD	RD	
		Perez, Marie (F)	RD	RD	RD	RD		
		Dasher, Kirk	RD	RD	RD	RD		
		Garcia, Ben	RD	RD	RD		9	R
		Underwood, Richard (GR/SWAT/TSR)	RD	RD	RD	RD	RD	
		Hall, Christopher	RD	RD	RD			R
		Rubio, Glenn	RD	RD	RD	RD	RD	
		Lackey, Robert (TSR)	RD	RD	RD			R
		Hopp, Cindy (F)	RD	RD	RD	RD	RD	

Features and benefits:

- Provides a day-to-day view of staffing assignments at a glance
- Displays resources and working and nonworking codes
- Helps supervisors realign resources as needed to control labor costs and balance the scheduling of training, meetings, and floating or extra days
- May be printed, faxed, or exported to multiple file formats

The Multiday Roster Report is delivered as a standard report; however, if further customization of the report is required, customer organizations must install the supplied BIRT reports designer for further modification.

Payback Report

The Payback Report tracks payback balances (shift trades) that occur within a given date range. It displays each code, which is tracked and followed by an alphabetical listing of employees who owe for that code.

		KG TeleStaff Cloud port [05/01/2015 - 12/31/2015]		
Work Code	Person Who Owes	Person Who Is Owed	Hours Since	Days Ag
Shift Trade - Off	Bailey, Jesse	Adams, Patrick	8.00 05/15/2015	
	Bazaire, Arthur	Austin, Kathryn	8.00 05/19/2015	
	Edelman, Colin D.	Bailey, Jesse	8.00 05/18/2015	
	Garcia, Ben	Austin, Kathy	8.00 05/19/2015	-
	Garcia, Ben	Hart, Margaret	8.00 05/19/2015	-
	Mitchell, Robin	Ashley, Mitchell	8.00 05/19/2015	

- Displays a list containing each work code
- Lists each staff member who owes a payback or shift trade
- Automatically removes a shift trade from the report after it has been paid back
- May be printed, faxed, or exported in Excel-supported formats

Payroll Report

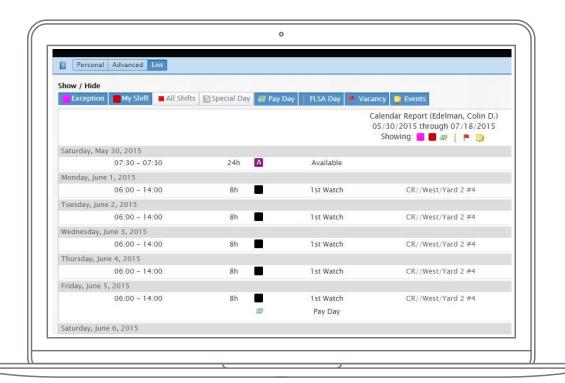
The Payroll Report shows how many hours of each organization-defined pay code are used during any user-defined payroll period.

		Payroll Report [0	TeleStaff Clo 5/01/2015 - 0 oll Information	5/28/20	15]	
16	Person	10	Hours	Code	Description	101
9981131	Adams, Patrick	CORR	96.00	RD	On Duty	7.0
			8.00	ew	Shift Trade - On (STW)	
			104.00			
2000186	Aguilar, Lewis	CORR (*Tran	96.00	RD	On Duty	
		=	96.00			
9981204	Alan, Perry	CORR	96.00	RD	On Duty	
		-	96.00			
9981178	Alexander, Anna	CORR	104.00	RD	On Duty	_
		-	104.00			

- Is easily accessed from the UKG TeleStaff Cloud calendar by clicking the payroll icon
- Displays hours recorded under each payroll-relevant working and nonworking code for each employee during a specified period
- Accurately and easily reports payroll hours to payroll administrators, and is sorted by employee name with employee ID (user, payroll, other) displayed
- Shows as finalized when a payroll report has been verified and approved by appropriate management personnel
- Can be filtered by date range, district, pay information, unit, position, work code, rank, shift, or individual employee
- May be printed, faxed, or exported in Excel-supported formats

Personal Calendar Report

The Personal Calendar Report gives each employee access to a calendar report detailing that person's shifts, exceptions, paydays, FLSA period, and much more.



- Provides a detailed listing of shifts, exceptions, paydays, special days (holidays), FLSA period, events, and notes
- Details date, time, unit, and shift of a specified date
- Provides each employee's name and title or rank
- May be printed, faxed, or exported in Excel-supported formats

Personal History Report

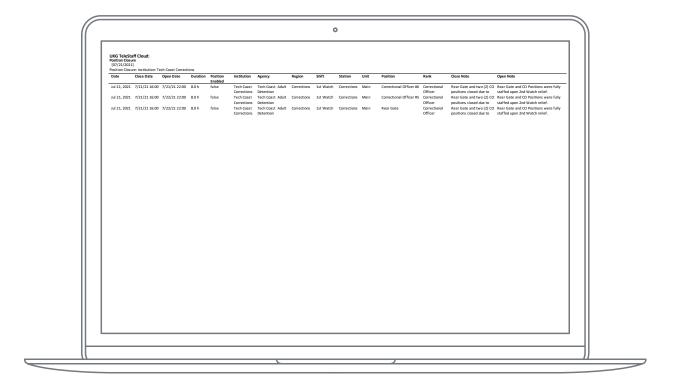
The Personal History Report displays detailed information about all work codes assigned to staff members.

Adams, Patrick	2000	TeleStaff Cloud 05/10/2015 - 05/19/2015]		
RD	On Duty	48.00	Created	Last Modified B
05/11/201	CR//East/Tower 3 #1	8.00 <finalized></finalized>	05/19/2015 12:56:3	
05/12/201	CR//East/Tower 3 #1	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/13/201	CR//East/Tower 3 #1	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/14/201	CR//East/Tower 3 #1	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/15/201	CR//East/Tower 3 #1	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/18/201	CR//East/Tower 3 #1	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
ew	Shift Trade - On (STW)	8.00	Created	Last Modified B
05/15/201	CR//Main/Correctional Office	8.00	05/15/2015 09:07:1	5 Salazar,C
Aguilar, Lewis				
RD	On Duty	48.00	Created	Last Modified B
05/11/201	CR//Building A/Post 5 #5	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/12/201	CR//Building A/Post 5 #5	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/13/201	CR//Building A/Post 5 #5	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/14/201	CR//Building A/Post 5 #5	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/15/201	CR//Building A/Post 5 #5	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
05/18/201	CR//Building A/Post 5 #5	8.00 <finalized></finalized>	05/19/2015 12:56:3	C Salazar,C
Alan Barne				

- Shows the history of staffing or working exceptions associated with staff members over a specified date range
- Allows employees to easily access their own staffing records
- Enables managers to easily review each employee's staffing history
- Creates an audit record of all employee activity
- Allows employees to view hours they have accrued for vacation, sick leave, or any other code that can accrue time
- May be printed, faxed, or exported in Excel-supported formats

Position Closure Report

The Position Closure Report returns the apparatus and position that are disabled or enabled when the Roster > Disable/Enable Unit feature is applied. The ability to add notes upon disabling or enabling a unit or position allows better historical justification for the outage.



- Displays the Roster history of enabling/disabling positions distinctly
- Roster comments added when enabling/disabling the units or positions are reflected in report
- Includes the length of time a position has been disabled
- Offers the ability to create a custom Position Closure Report with BIRT
- May be printed, emailed, or exported in Excel-supported formats

Roster Report

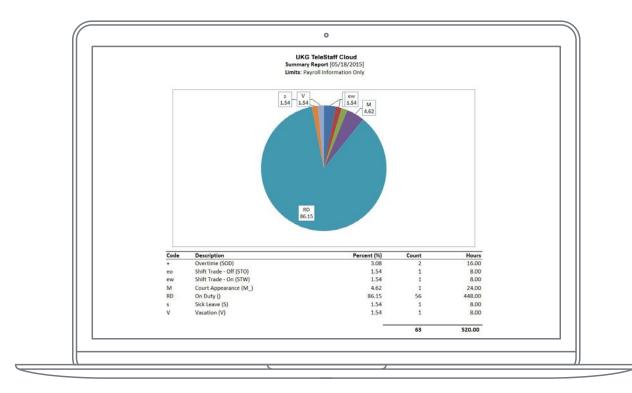
The Roster Report provides a capture of the UKG TeleStaff Cloud roster for any given day.

		UKG TeleStaff Cloud Roster Report [05/19/2015] Limits: Institution: Corrections				
Corrections / Corrections Rank	/ 1st Watch	Name		From	Through	
Corrections / Main					0.	
Front Desk	9981180	Burns, Cheryl (F/K-9/T/Trans)		06:00	14:00	8
Front Gate	9981140	Banks, Stephen		06:00	14:00	8
Central Control	00011	Ferguson, Timothy L.		06:00	14:00	8
Rear Gate	9981202	Flores, Sandy (F)		06:00	14:00	8
Correctional Officer	9981172	Bailey, Jesse		06:00	14:00	8
Rank	ID	Name		From	Through	
Corrections / West						
Tower 1	9981233	Chapman, Debbie (F/Trans)	✓ H	06:00	14:00	8
	00118	Edelman, Colin D.	V	06:00	14:00	8
Tower 2	9981226	Kenneth, Brian		06:00	14:00	8
Yard 1	00142	Garcia, Ben (F SWAT)		06:00	14:00	8
🔔 Yard 2	00118	?,? - Edelman, Colin D.		06:00	14:00	8
Perimeter 1	9981122	Greene, Christina		06:00	14:00	8

- Details date, time, district, area, and shift of a specified date
- Provides each employee's name, ID number, and title or rank
- Enables managers to easily view which personnel are unassigned
- May be printed, faxed, or exported in Excel-supported formats

Summary Report

The Summary Report is a graphic depiction displaying all working and nonworking work codes and their overall totals used by all employees over a given date range.



- Reports which codes are impacting staffing activities, and displays patterns of working exceptions
- Tracks an entire department or an employee's working codes for planning and budgetary purposes
- Details codes, descriptions, percentages, number of occurrences, and hours in a graphic



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