



Everything Benefits
A UKG Company

Financial Connectivity

Seamlessly and securely deliver retirement plan data to providers

Your people rely on their retirement plans to provide a steady financial future and they expect this sensitive data is accurate and handled securely. With our solution, you can automatically and securely deliver the necessary payroll data, including contributions, deductions, employee demographics, and salary-related information, directly to your retirement plan provider — no matter the complexity of your organization and requirements.



Flexible Data Delivery

Securely deliver data at any pay frequency for 401(k), 403(b), and 529 plans to more than 60 retirement plan providers.



180° 360° Data Flows

Automate the flow of data to and from retirement providers so data stays in sync, making data reconciliation and audits simple.



Powerful Reporting

Automated, powerful audit reports help keep track of every remittance, matching contribution, and piece of correspondence.

Key benefits

Eliminate manual entry by utilizing secure, automated electronic data interchange (EDI) connections to more than 60 retirement plan providers

Enjoy the flexibility to deliver data for a variety of plans at any pay frequency

Keep data in sync with uni- and bidirectional data flows, making reconciliation and auditing simple

Gain insight into remittance, matching contribution, and correspondence data through powerful audit reporting

Key Features

- Automated connections to more than 60 retirement plan providers for 401(k), 403(b), and 529 plans
- Data delivery at any pay frequency
- 180°/ 360° data flows
- Powerful audit reporting with the capability to drill down into remittance, matching contribution, and correspondence information
- Integration with a range of human resource management systems and third-party administrator platforms